DSL penetration in the EU

Total DSL lines by incumbent and new entrant operators

Source: ECTA
Why is there low LLU take-up?

- Demand?
- Supply?
- Poor implementation by regulators?

Wrong answer to right question?
Competitive provision requires...
...multiple channels to market

- Maintain and improve LLU implementation
- Explore industry structure in the medium term
- Critically, now, implement Wholesale and DSL Interconnect products