

## **Standard Merger Notification Form Information Requirements – Part 1: Description of the Transaction**

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State	Transmission of the acts effecting the transaction	Info on legal & financial aspects of the transaction	Info on objectives / advantages of transaction	Info on ancillary restrictions	Other Member States notified	Power of attorney to represent the companies	Supporting documents prepared in the context of the transaction	Summary of the transaction for publication (non-confidential version)	Last update
Austria	NO The CA can, however, request such documents, if needed	YES - In addition to a (text) description,, organisation charts and/or diagrams that show the ownership structure before and after the transaction	YES	YES Information has to be submitted on control after the merger.	YES	YES The notification form does not ask for the proof of the power of attorney explicitly. Under Austrian law, it suffices in principle that a lawyer claims to have a mandate.	NO The CA can however request such documents, if needed. The following supporting documents (irrespective of whether explicitly prepared in context of the transaction or not) have to be delivered:  - Copies of analyses, reports, studies, statistics et on which market definition is based - business plan for the target or the JV as well as for the acquiring undertaking with respect to affected markets - current brochures containing product descriptions and price lists	YES The CA publishes a summary of the notification filing on its website immediately after its submission	April 2016

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Belgium	<p>YES</p> <ul style="list-style-type: none"> <li>- Copies of the final or most recent versions of all documents constituting the concentration</li> <li>- In the case of a takeover bid, a copy of the offer document</li> </ul>	<p>YES</p> <p>Nature of the transaction, including:</p> <ul style="list-style-type: none"> <li>- brief explanation of the economic and financial structure of the concentration;</li> <li>- proposed or expected date of any important event in the completion of the concentration;</li> <li>- proposed ownership and control structure after the completion</li> <li>- any financial or other support received from whatever source (including from public authorities)</li> <li>- economic sectors concerned</li> <li>- value of the transaction</li> </ul> <p><i>[Under this section, the following must also be provided:</i></p> <ul style="list-style-type: none"> <li>- turnover info (worldwide, EC, national levels)]</li> </ul>	<p>YES</p> <ul style="list-style-type: none"> <li>- Economic reasons underlying the transaction</li> </ul>			<p>YES</p> <p>Representatives must provide written proof that they are duly authorised (the written proof must give the name and position of the persons granting such authorisation)</p>	<p>YES</p> <p>Copies of all analyses, reports, studies, surveys or any other comparable documents prepared by or for a member or members of the board of directors or the supervisory board, or any other person exercising similar functions or of the general meeting of shareholders, for the purpose of assessing or analysing the concentration with regard to market shares, competitive conditions, competitors (actual and potential), the rationale of the concentration, the potential for sales growth or expansion into other product or geographic markets, and/or general market conditions (the date on which these docs were prepared must be specified)</p>	<p>YES</p> <p>Summary specifying the parties, the nature of the concentration, the areas of activity of the notifying parties, the markets impacted (including main affected markets), and the strategic and economic reasons for the transactions <u>(500 words)</u></p>	<p>April 2016</p>

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Bulgaria	YES Latest versions of all relevant documents (e.g. contracts, letters of intent, copies of public tender bids, etc.)	YES - Nature of the transaction (horizontal / non-horizontal) - Legal form of the transaction (including info on the basic terms, phases and moments that are of key importance for the transaction, the conditions and periods necessary for finalising the transaction)	YES - Rationale of the transaction (goals of the planned transaction and the expected efficiencies from it)	YES The BG competition authority requires from merging parties to provide information about the basic terms related to the notified concentration that are of key importance for its implementation (incl. ancillary restraints).	YES	YES	YES Analyses, reports, studies, polls, strategic documents, business plans and other relevant documents prepared for the appraisal and analysis of the transaction in view of the market shares, competition conditions, competitors (actual and potential), circumstances' assessment, potential capacity for increasing sales or entry other product or geographic markets and/or general market conditions.	YES	April 2016

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Croatia	<p>YES</p> <ul style="list-style-type: none"> <li>- Copies of the final or most recent versions of all documents bringing about the transaction (- In a public bid, a copy of the offer document)</li> <li>- The <u>original or a certified copy</u> of the document, or a certified translation, showing the legal grounds for the transaction if the original official text is not originally written in Croatian</li> </ul>	<p>YES</p> <ul style="list-style-type: none"> <li>- Nature of the transaction</li> <li>- Explanation of economic and financial structure of transaction</li> <li>- proposed or expected date of any major events designed to bring about the completion</li> <li>- proposed structure of ownership and control after the completion</li> <li>- any financial or other support received (including from public authorities) and amount of this support</li> <li>- economic sectors involved and position of the parties in these sectors</li> <li>- Value of the transaction</li> </ul> <p><i>[Under this section, the following must also be provided:</i></p> <ul style="list-style-type: none"> <li>- Turnover info of the parties (worldwide and national)]</li> </ul>	<p>YES</p> <ul style="list-style-type: none"> <li>- Economic rationale of the transaction</li> </ul>		<p>YES</p> <p>The notifying party shall state in the notification if it intends to notify another NCA.</p> <p>If the notifying party has already submitted such a notification, it shall provide the CA with the decision of the relevant body, where the relevant decision has already been adopted.</p>	<p>YES</p> <p>Representatives must produce, together with the notification, a written proof that they are authorised to act</p>	<p>YES</p> <p>Copies of all analyses, reports, studies, surveys, and any comparable documents prepared by or for the board of directors, or the supervisory board, or the other person(s) exercising similar functions, or the shareholders' meeting, for the purpose of assessing or analysing the concentration with respect to market shares, competitive conditions, competitors (actual and potential), the rationale of the concentration, potential for sales growth or expansion into other product or geographic markets, and/or general market conditions</p>	<p>YES</p> <p>Executive summary, specifying the parties, the nature of the transaction, areas of activity of the notifying parties, markets on which the transaction will have an impact (particularly the main affected markets), and the strategic and economic rationale for the concentration (up to <u>2 A4 pages</u>)</p>	<p>April 2016</p>

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Cyprus	<p>YES</p> <p>Copy of all the final or most recent documents which brought about the transaction, either by agreement or following a public tender. In the case of a public tender, a copy of the document of the tender.</p>	<p>YES</p> <p>- Nature and scope of the transaction</p> <p>- Financial and structural details of the transaction, including any financial or other support received from any source, proposed structure of ownership and control post transaction, proposed timeline.</p>	<p>YES</p> <p>Explanation of the purpose of the transaction.</p>	<p>YES</p> <p>If these exist, it is expected that they will appear either in the agreement of the transaction or in any supporting documents.</p>	<p>YES</p> <p>-The notifying party is required to identify in which member state the transaction should also be notified</p>	<p>YES</p> <p>The notification must be accompanied by the representatives' authorisation to sign the notification on behalf of the participating enterprises.</p>	<p>YES</p> <p>Copies of reports or analyses prepared for the purposes of the transaction. A list and short description of the contents of all the others analyses, reports, studies and surveys which were prepared by or for any of those responsible for notification for the purpose of evaluation or analysis of the proposed transaction in relation to conditions of competition, competitors (actual and potential) and conditions of the market (must include name and position held by the person who prepared the document).</p>	NO	April 2016
Czech Republic	<p>YES</p> <p>- Documents which established or will establish the transaction or documents certifying the existence of the transaction</p> <p>- Description of the acts constituting the transaction</p>	<p>YES</p> <p>- Nature of transaction</p> <p>- Structure of ownership and control of the undertakings before the transaction and the proposed structure of ownership and control of the undertakings after the transaction</p> <p>- Financial or other support from a public source, received over the last five years</p>	<p>YES</p> <p>- Economic rationale for the transaction</p> <p>- Supporting docs must include the rationale of the transaction</p> <p>- Projected results of the transaction</p>	<p>YES.</p> <p>If the undertakings concerned intend to submit to restrictions directly related to, and necessary for, the implementation of the transaction (such as a non-competition clause), the notifying party must identify such restrictions and explain their impact on the notified transaction</p>	<p>YES.</p> <p>The notifying party is required to identify in which other Member States the transaction is notifiable.</p>	YES	<p>YES</p> <p>Analyses, reports, studies, surveys, and any comparable documents prepared for any the board of directors, or the supervisory board, or the other person(s) exercising similar functions, or the shareholders' meeting, for the purpose of assessing or analysing the concentration with respect to competitive conditions, undertakings (actual and potential), the rationale of the transaction, potential for sales growth or expansion into other product or geographic markets, and/or general market conditions</p>	N/A	October 2016

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Denmark	YES Copies of the final or most recent versions of all documents concerning the merger	YES - Nature of the transaction - proposed or expected dates of any major events; - proposed structure of ownership and control after completion ; - value of the transaction; -the sector codes (NACE codes) involved	YES Economic rationale of the merger must be specified		YES	(Only information to be provided: each representative's name, address, telephone number and e-mail address, indicating which party to the merger the representative in question represents)	YES Analyses, reports, minutes of board meetings and similar documents related to the merger	YES Executive summary of the merger, specifying the parties to, the nature of the merger, the areas of activity of the parties, and the markets on which the merger will have impact (500 words)	April 2016
Estonia	YES The documents on the basis of which the transaction is put into effect	YES - Economic and financial structure of the transaction; - schedule; - description of the activities related to the transaction; - structure of ownership and control before and after the transaction; - sectors of economy; - overview of the circumstances leading to the transaction and the objectives and economic reasons; - information if it is a joint venture; - value of the transaction.	YES - Overview of the circumstances leading to the transaction and the objectives and economic reasons. - The summary (for publication) must include the strategic and economic reasons	YES Set out any restrictions on competition which are directly related to and necessary to give effect to the transaction, together with the reasons for applying such restrictions.  Examples of such restrictions are given.  Reasons must be provided to justify the need to apply the restrictions, including the necessity of their duration, content and geographical area of application.	YES	YES Document certifying the authority of the person submitting the notice	YES Analyses, reports, researches, reviews and other similar documents prepared by authorised persons for evaluation or analysis of the transaction in relation to market shares, competition conditions, possible increase in sales or expansion into other markets, or general market conditions	YES Short summary specifying the parties, the type of concentration, areas of activity, affected goods markets, and the strategic and economic reasons.	April 2016

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Finland	YES The documents concerning and relating to the transaction, such as agreements concerning or relating to the transaction and public bids	YES Legal form. A brief description of the transaction, including: - economic and financial structure; - timetable; - description of the business activities affected; - structure of ownership and control before and after the transaction; - financial and other factors which led to the transaction; - financial grounds and objectives. - information if it is a joint venture	YES The brief description must include: - the financial and other factors which led to the transaction; - financial grounds and the objectives of the transaction	YES If the party wishes to have the opinion of the CA on the ancillary character of the competition restraints, the following must be provided: - the competition restraints in question; and - the grounds as to why these shall be considered ancillary.	YES	YES	YES Studies made or commissioned by the party obliged to notify concerning or relating to the concentration	NO  The summary of the transaction for publication is directly prepared by the CA on the basis of non confidential information contained in the notification form.	April 2016
France	YES - Copies of the acts being submitted for notification	YES A presentation of the legal and financial aspects of the transaction, notably with its value	YES A presentation of the economic objectives of the transaction, with notably an assessment of its expected advantages		YES With the notification dates	YES	YES If necessary, parties to provide other documents, such as board meeting minutes pertaining to the transaction	YES	April 2016
Germany	NO	YES In the case of an acquisition of shares in another company, provide the size of the interest acquired (and the size of the interest already held).	NO	NO	Parties are encouraged to identify other jurisdictions where the merger has been notified, or is intended to be notified.	NO	NO	NO	April 2016



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Greece	<p>YES</p> <p>The documents on the basis of which the transaction is put into effect.</p>	<p>YES</p> <p>Description and detailed information of the transaction, including:</p> <ul style="list-style-type: none"> <li>- its nature;</li> <li>- economic structure;</li> <li>- conditions for completion;</li> <li>- control structure;</li> <li>- markets affected;</li> <li>- value;</li> <li>- economic reasons leading to the transaction;</li> <li>- nature of ownership and control</li> </ul> <p><i>[The following is also required:</i></p> <ul style="list-style-type: none"> <li>- turnover of the parties]</li> </ul>	<p>YES</p> <p>The information on the legal &amp; financial aspects of the transaction must explain the economic reasons leading to the transaction</p>	<p>If any ancillary restriction exists, it is expected to be described either in the agreement of the transaction or in any supporting document.</p>	<p>YES</p> <p>The parties must identify in which member state the transaction should also be notified.</p>	<p>YES</p> <p>Documents certifying the authority at the attorney at law.</p>	<p>YES</p> <p>Supporting documents must be provided</p>	<p>A description of the transaction must be provided, but it is not clear whether this is to be published (and therefore whether it needs to be non-confidential)</p>	<p>April 2016</p>

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Hungary	<p>YES</p> <ul style="list-style-type: none"> <li>- The contract(s) giving rise to the transaction</li> <li>- Other document(s) certifying the acquisition of control</li> <li>- Other documents directly related to the implementation of the concentration</li> </ul>	<p>YES</p> <ul style="list-style-type: none"> <li>- Description of type of transaction</li> <li>- Way in which the controlling rights will be obtained and the control will then be exercised after the transaction</li> <li>- Structural changes in the groups in the context of the transaction</li> <li>- Description of the content of the contract giving rise to the transaction &amp; the other related documents attached thereto</li> </ul> <p>Also:</p> <ul style="list-style-type: none"> <li>- other potential investors &amp; parties that expressed interest;</li> <li>- process of and considerations behind the selection of the participants of the transaction and the decision making;</li> <li>- form of initiation of the concentration process</li> </ul>	<p>YES</p> <p>Background and circumstances of the transaction, notably:</p> <ul style="list-style-type: none"> <li>- commercial motivation</li> <li>- circumstances of its implementation (including causes, purpose, timing, expected impacts, underlying market trends)</li> </ul>	<p>YES</p> <ul style="list-style-type: none"> <li>- Description of anti-competitive clauses of the contract and of the other related documents giving rise to the transaction (with explanations as to why these can be considered to be anti-competitive)</li> </ul>	YES	YES	<p>YES</p> <p>Documents relating to the preparation of the transaction, including:</p> <ul style="list-style-type: none"> <li>- the minutes made during sessions of the governing board of the relevant undertakings when the resolution and preparation of the transaction was on the agenda;</li> <li>- presentations, analyses, reports and studies drawn up in relation to the transaction (obligatory if significantly related/overlapping markets are identified)</li> </ul>	<p>YES</p> <p>Brief description of:</p> <ul style="list-style-type: none"> <li>- the salient features of the concentration specifying the participants, the type of concentration, the areas of operation and markets of the participants, identifying the relevant markets affected.</li> <li>- the expected organisational and market consequences of the concentration on the major markets (500 words)</li> </ul>	April 2016

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Ireland	<p>YES</p> <ul style="list-style-type: none"> <li>- Copies of the agreement, or, where a public bid has been made, a copy of the offer document relating to the proposed transaction.</li> <li>- A list of all other agreements relating to the transaction</li> </ul>	<p>YES</p> <ul style="list-style-type: none"> <li>- Nature of the transaction</li> <li>- Structure of ownership of undertakings involved both before and after transaction</li> <li>- Industry sector involved</li> <li>- Date agreement was concluded (or of making the public bid)</li> <li>- Details on consideration</li> </ul>	<p>YES</p> <p>Provide details of the commercial objectives sought to be achieved by the proposed transaction</p>	<p>YES</p> <p>Details of any arrangements constituting restrictions which the parties believe are directly related and necessary to the implementation of the transaction</p>	<p>YES</p> <ul style="list-style-type: none"> <li>- Timing of other notifications</li> <li>- Description of wider context (world-wide / EU)</li> </ul>		<p>YES</p> <ul style="list-style-type: none"> <li>- Where there is overlap in the activities of the undertakings, provide copies of all surveys, reports, analyses and studies, analysing the transaction with respect to market shares, competition, competitors, markets, potential for sales growth or expansion into (with name and title individuals who prepared each such document)</li> <li>- List all documents withheld on the basis of legal privilege, which would otherwise be supplied pursuant to the form</li> </ul>	<p>YES</p> <p>Executive summary of the transaction, with the undertakings involved, their areas of activity and the nature of transaction</p>	April 2016
Italy	<p>YES</p> <p>Copy of the final or most recent version of all documents referring to the transaction</p> <p>Copy of the offer doc in the case of a public bid</p>	<p>YES</p> <ul style="list-style-type: none"> <li>- Nature of the transaction</li> <li>- Economic features of the transaction (purposes of the operation in economic terms)</li> <li>- Ownership and control structure to be established</li> <li>- Specific circumstances upon which the transaction is conditional (eg other authorisations)</li> </ul> <p><i>[Under this section, the following must also be provided:</i></p> <ul style="list-style-type: none"> <li>- Turnover thresholds (national aggregate and national turnover of target)]</li> </ul>	<p>YES</p> <p>As part of the "Info on legal &amp; financial aspects", parties must indicate briefly purposes of the operation in economic terms</p>	<p>YES</p> <p>Indicate each of the ancillary restrictions set out in the agreements, explaining why these are directly linked and necessary to the implementation of the transaction</p>	<p>YES</p> <p>(Parties <u>requested to authorise exchange of info with other NCAs</u>)</p>	<p>YES</p> <p>Representatives are required to provide written evidence of their powers</p>	<p>YES</p> <p><u>When at least one affected market is identified</u>, if necessary, submit a copy of reports, analyses, studies and surveys submitted to or prepared for the members of the board of directors, the supervisory board or shareholders' meeting, for the purpose of appraising or analysing the concentration with respect to competitive conditions, competitors (actual and potential) and market conditions</p>	<p>YES</p> <p>Summary info, inc:</p> <ul style="list-style-type: none"> <li>- parties;</li> <li>- short description of the transaction;</li> <li>- relevant economic sectors and the position of the parties</li> </ul>	April 2016

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Latvia	YES Certified copies of documents referring to the transaction (SPA, decisions of administrative institutions, minutes of meetings leading to the agreement, call for tender and proposal or other such documents)	YES - the type of merger, -economic purpose of the merger, financial source and nature - the most significant stages of the merger; - the timeline - structure of ownership and control resulting from the merger		YES Restrictions of competition, which are directly related to and necessary for implementation of the merger, types and time periods thereof		YES <u>Original or certified copy</u> of power of attorney. The right of the authorised person to represent one or all the participants of a merger during submission and examination of the notification shall be indicated in the power of attorney	NO Documents reflecting information regarding relevant markets, as well as the market affected in relation to competition conditions, the existing and potential competitors and market conditions may be appended to a notification. There is no obligation.	N/A	April 2016
Lithuania	YES <u>Certified copies</u> of all the documents bringing about the transaction	YES - Short description of the transaction; - Type of concentration; - Economic activities of the undertakings; - Aggregate turnover of each of the undertakings and combined turnover of the undertaking participating in the concentration; - Expected date of any major events; - Structure of the ownership and control before and after the operation.	YES Short description of the strategic and economic reasons of the transaction.	NO Ancillary restrictions are not assessed by the CA. The parties must assess at their own discretion if ancillary restrictions are directly related and necessary to the implementation of the transaction.	YES The notifying party is required to inform whether European Commission or CA of another State was notified.	YES Representatives are required to provide written evidence of their powers.	YES - Copies of analyses, reports, studies or surveys or other documents, which contain information for assessing the operation; - Internal documents of the companies relating to the preparation of the transaction.	YES Summary of the transaction, with the undertakings involved their areas of activity and the type of concentration.	April 2016

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Malta	<p>YES</p> <ul style="list-style-type: none"> <li>- Copies of the final or most recent versions of all documents bringing about the transaction</li> <li>- In a public bid, a copy of the offer document</li> </ul>	<p>YES</p> <p>Nature of the transaction, including:</p> <ul style="list-style-type: none"> <li>- type of transaction;</li> <li>- brief explanation of the economic and financial structure of the transaction;</li> <li>- proposed or expected date of major events;</li> <li>- proposed structure of ownership and control post-transaction;</li> <li>- financial or other support received (including from public authorities), and nature and amount of the support.</li> </ul> <p>List of the economic sectors involved in the concentration</p> <p><i>[Under this section, the following must also be provided: Turnover of the undertakings involved for last financial year, worldwide and national]</i></p>		<p>YES</p> <p>If there are ancillary restrictions directly related and necessary to the implementation of the transaction, these restrictions may be assessed in conjunction with the concentration itself.</p>		<p>YES</p> <p>Where notifications are signed by representatives of undertakings, such representatives must produce written proof that they are authorised to act - such written authorisation must accompany the notification</p>	<p>YES</p> <p><u>Where at least one affected market is identified:</u></p> <p>copies of analyses, reports, studies and surveys submitted to or prepared for any member of the board of directors, the supervisory board, or the shareholders' meeting, for the purpose of assessing or analysing the transaction with respect to competitive conditions, competitors (actual and potential), and market conditions.</p>	N/A	April 2016

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Netherlands	YES - Copies of the final or most recent versions of all documents bringing about the transaction	YES - Nature of the transaction, including: - type of transaction (JV, take over, merger); - proposed structure of ownership and control post-transaction; - connecting transactions and agreements	YES Short description of the reasons and purposes of the transaction (as well as activity after implementation of transaction)	YES Only if there are ancillary restrictions directly related and necessary to the implementation of the transaction, these restrictions may be assessed in conjunction with the concentration itself.	YES The notifying party must specify whether the transaction is subject to notification to another national or international competition authority and indicate the names of the authorities involved	YES Written, signed proof	YES Analyses, reports, studies and other similar documents submitted or prepared by the governing or management bodies of the Notifying Party/Parties for the preparation and evaluation of the transaction	NO	April 2016
Poland	YES - Copies of final or the most up-to-date versions of contracts or documents identifying the activities on the basis of which the concentration is to be made - Copies of the "merger plan" if applicable - For a public bid, copies of prospectus and the offer	YES - Nature and form of transaction - Financing method - Planned schedule - Structure of ownership and control after transaction - Types and amount of public aid	- Reasons for transaction - Economic objectives  <i>[As part of the description of the transaction, the following must be provided:</i> - <i>Expected consequences of transaction (on parties, competition and consumers)</i> - <i>Impact of transaction on market]</i>	NO Ancillary restrictions are not covered by the merger decisions so parties don't need to provide any piece of information about them.	YES The notifying party must specify: a/ whether the transaction is subject to notification to another national or international competition authority; b/ names of authorities and dates of notifications, if they have already made; and c/ dates and verdicts of decisions of those authorities, if they have been already issued.	YES Where notifications are signed by representatives of undertakings, such representatives must produce written proof that they are authorised to act - such written authorisation must accompany the notification. Furthermore, such authorisations must be accompanied by the proof of the payment of the fiscal fee. According to the act on fiscal fee the representatives are obliged to pay a fiscal fee (appr. 4 EURO – 17 PLN) for each authorisation.	YES - Copies of analyses, reports, studies and research prepared for the members or for the meetings of the board, supervisory board or general or ordinary shareholders' meeting in order to assess or analyse the transaction in scope of competition conditions, present and potential competitors, as well as conditions on the market - A list of publicly available sources of information about the markets impacted (sector periodicals, statistics and analyses made available (also for a fee) to third persons, websites containing useful info)	YES The notifying party is obliged to prepare the non-confidential summary of transaction which is published on the authority's website.	April 2016

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Portugal	<p>YES</p> <p>Copy of the final or most definitive / stable versions of all the documents directly related to the carrying out of the transaction, particularly agreements between the parties, preliminary announcement and bid documents, sent to the Portuguese Securities Market Commission, in the case of a takeover bid, or information regarding adjudication, for the purposes of a public tender procedure</p>	<p>YES</p> <ul style="list-style-type: none"> <li>- Nature and type (horizontal / vertical / conglomerate) of transaction</li> <li>- Time schedule laid down for the acts</li> <li>- Economic and financial structure of the transaction</li> <li>- Financial or other support received (source, nature and value)</li> <li>- Ownership and control structure prior and after the transaction</li> <li>- For a JV, (i) detailed description of the decision-making and governing system of the JV, and (ii) info to establish whether the JV created will carry out the functions of an independent economic entity on a long-term basis</li> </ul>	<p>YES.</p> <ul style="list-style-type: none"> <li>- Demonstrate how and to what extent will the merger contribute to technical and economic progress</li> <li>- Assessment on possible efficiencies generated by the merger and to what extent will they be passed-on to the consumer</li> </ul>	<p>YES</p> <p>Identify and justify to what extent possible any anti-competitive clauses are directly related and necessary to the transaction</p>	<p>YES</p> <p>Identify all NCAs notified. Party(ies) may submit a waiver to the CA in order to allow the CA to share (confidential) info submitted by the party(ies) with the other NCAs (this waiver should include the docs submitted for the assessment of the transaction, including the form).</p>	<p>YES</p> <p>Powers of attorney shall be provided by the notifying party(ies)</p>	<p>YES</p> <p>Analyses, reports, studies and other similar documents submitted or prepared by the governing or management bodies of the Notifying Party/Parties for the preparation and evaluation of the transaction</p>	<p>YES</p> <p>Summary, identifying the participating undertakings, their areas and nature of activity, and a brief description of the operation</p>	<p>April 2016</p>

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Romania	<p>YES</p> <p>Copies of final versions or of the most recent versions of all the constitutive documents of the transaction (copy of offer letter, if it is a public bid)</p>	<p>YES</p> <p>- Nature of the transaction (including estimated calendar of major events; ownership and control structure both before and after performance of the transaction; financial aid received, including from public sources; economic sectors)</p> <p>- Value of the transaction</p> <p>- Economic motivation</p> <p><i>[Under this section, the following must also be provided:</i></p> <p>- <i>Turnover info of the parties (worldwide, EU, national levels, and breakdown by categories of products at national level)]</i></p>	<p>YES</p> <p>- The Summary must contain explanations of the economic and strategic motivation</p> <p>- Section covering details about the concentration must include economic motivation</p>		YES	<p>YES</p> <p>If the notifications are signed by representatives of undertakings, they shall provide the written proof attesting that they are empowered in this regard</p>	<p>YES</p> <p>Copies of analyses, reports, studies, investigations and of all the comparable documents prepared by/for any member of the board of directors or of other management bodies or of the general assembly of shareholders in view of evaluating or analysing the concentration in terms of market shares, competition conditions and competitors (existing and potential) , and from the point of view of the motivation of the concentration, potential of sales increase or of extension to other product or geographic markets and/or of the general market conditions</p>	<p>YES</p> <p>Summary, stating the parties, the nature of the economic concentration, the activity fields of the parties making the notification, the markets which will be impacted (including the main affected markets), and the economic and strategic motivation of the concentration</p>	April 2016



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Slovakia	<p>YES</p> <p>Documents relating to establishment of transaction, such as:</p> <ul style="list-style-type: none"> <li>- contract or any other doc based on which the transaction has been established or should be established,</li> <li>- if it is an acquisition bid, the copy of a bid</li> </ul>	<p>YES</p> <ul style="list-style-type: none"> <li>- Nature of the transaction</li> <li>- If it is a JV, specific info on full functionality</li> <li>- Description of particular acts establishing transaction</li> <li>- Proposed or expected date of all relevant events</li> <li>- Value of transaction</li> <li>- Description of financial backing (and resulting rights and obligations which might affect the control)</li> </ul> <p><i>[Under this section, the following must also be provided:</i></p> <ul style="list-style-type: none"> <li>- <i>For each undertaking, aggregate national turnover and aggregate worldwide turnover]</i></li> </ul>	<p>YES</p> <p>Describe strategic and economic reasons for the transaction</p>		<p>YES</p> <p>List all other NCAs that have been or will be notified, date of notification and reasons why it is not a concentration reviewed by the EC Commission</p>	<p>YES</p>	<p>YES</p> <p>Copies of the following documents, relating to concentration:</p> <ul style="list-style-type: none"> <li>- minutes from meeting of general assembly, minutes from meeting of board of directors, supervisory board, management or similar body</li> <li>- analyses, reports, studies, overviews or other similar docs prepared for assessment and analyses of the transaction, relating to competition, market shares, current and potential competitors, comprising justification of concentrations, potential of sale growth or potential of expansion towards other product relevant markets or geographic relevant markets</li> <li>- analyses, reports, studies, overviews or other similar documents for <u>last two years</u> comprising information for analyses of markets defined relating to market shares, competition conditions, current and potential competitors and potential of sale growth or potential of expansion towards other product or geographic markets</li> </ul>	<p>YES</p> <p>Brief summary of:</p> <ul style="list-style-type: none"> <li>- name of undertakings concerned and economic group which they belong to, including areas of their activities; and</li> <li>- basis of concentration, without business secrets and confidential info</li> </ul>	<p>April 2016</p>

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Slovenia	<p>YES</p> <p><u>Certified copies</u> of final or the most recent versions of all docs on the basis of which the transaction took place (In a public bid, copy of the bid doc)</p>	<p>YES</p> <p>- Nature of the transaction (including explanation of economic and financial structure; proposed or expected calendar; proposed structure of ownership and control after operation; any financial support received, including from public authorities)</p> <p>- Economic areas</p> <p>- Value of the transaction</p> <p>[Notification of a concentration is obligatory where in the business year preceding the concentration:</p> <ul style="list-style-type: none"> <li>• the combined turnover of the undertakings concerned (including undertakings belonging to the same group) exceeded €35 million in Slovenia; and</li> <li>• either the turnover of the undertaking acquired (ie, the target), including undertakings belonging to the same group, exceeded € 1 million in Slovenia; or in the case of the creation of a full-function joint venture, the turnover of at least two undertakings concerned (including undertakings belonging to the same group) exceeded €1 million in Slovenia.</li> </ul> <p>Even where these turnover thresholds are not met, the undertakings concerned are obliged to inform the CPA of the implementation of a concentration, if they represent a combined market share of more than 60 per cent in Slovenia.</p>	<p>- Economic justification of the transaction</p>	<p>YES</p> <p>- Identify each ancillary restriction in the agreements provided for which an assessment is requested in conjunction with the merger</p> <p>- Explain why these are indispensable for the implementation of the merger</p>	<p>YES</p>	<p>YES</p> <p>In the section pertaining to the parties, the representatives / agents are requested to provide written proof that they are authorised to act</p>	<p>YES</p> <p>Copies of analyses, reports, studies, surveys and any comparable documents submitted or prepared by or for any member of the board of directors, supervisory board, management board or for any other person or by other person exercising similar functions or the shareholders' meeting with a view of assessing or analysing the concentration with respect to market shares, conditions of competition, competitors (actual and potential), the reasons for the concentration, potential for sales growth or expansion to other product or geographic markets, and/or general market conditions</p>	<p>N/A</p>	<p>April 2016</p>

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Spain	<p>YES</p> <p>Copy of the final or most recent version of the docs relating to the agreement that give rise to the concentration operation, and translation</p>	<p>YES</p> <p>Nature of the transaction Economic and financial aspects, such as:</p> <ul style="list-style-type: none"> <li>- assets and securities and amount and form of consideration;</li> <li>- existence, nature and amount of support from public authorities;</li> <li>- structure of ownership and control after operation.</li> </ul> <p><i>[Under this section, the following must also be provided:</i></p> <ul style="list-style-type: none"> <li>- turnover of participants (worldwide, EU, Spain)]</li> </ul>	<p>YES</p> <p>Description of economic rationale of operation</p> <p>Also, describe the European Community and worldwide context of the operation and position of the parties there. Identify the expected effects for the parties to the operation with respect to those contexts, in particular, as regards their international competitiveness.</p>	<p>YES</p> <p>With a description of what they consist of (non-compete clauses, non recruitment of personnel clauses, confidentiality agreements, etc...), along with duration and content, and reasons why it should be treated as ancillary</p>	YES	<p>YES</p> <p>Power of attorney or certified photocopy thereof with a sworn translation</p>	<p>YES</p> <ul style="list-style-type: none"> <li>- Copies of the reports or explanatory docs that the parties have prepared or commissioned from third parties in connection with the operation for their management bodies, for shareholders or for investors and analysts</li> <li>- Analyses, reports or studies considered of relevance</li> </ul>	NO	

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Sweden	<p>YES</p> <p>- Transfer agreements and any shareholder agreements or other contracts and docs that demonstrate the intention to implement the concentration</p> <p>- For a public takeover bid, the document containing the bid and which is presented to the shareholders or the press release issued in accordance with the applicable rules for public offers in stock markets</p>	<p>YES</p> <p>- nature of the concentration,</p> <p>- proposed/expected date of major events designed to bring about the implementation of the concentration, and</p> <p>- proposed structure of ownership and control after concentration</p> <p>Value of the transaction</p> <p><i>[Under this section, the following must also be provided:</i></p> <p><i>- For each undertaking:</i></p> <p><i>a) world-wide turnover, and</i></p> <p><i>b) turnover in Sweden for the preceding financial year]</i></p>			YES	<p>YES</p> <p>A power of attorney for the representative only needs to be submitted if it has <u>been requested</u> by the CA.</p> <p>Normally, no power of attorney is required.</p>	<p><u>If there are markets concerned</u>, provide supporting documents in the form of analyses, market surveys and any comparable documents produced or used by the undertaking's management, supervisory board or shareholders' meeting to assess the transaction between undertakings with respect to market shares, competitive conditions, competitors, the purpose of the transaction and general market conditions</p>	<p>YES – must cover the undertakings concerned, the nature of the concentration, the areas of activity of the parties and the markets on which the concentration will have an impact <u>(500 words max)</u></p>	

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UK	<p>YES</p> <p>Copy of the documents bringing about the merger situation, including any heads of terms, memorandum of understanding, sale and purchase agreement, business purchase agreement or equivalent (if not in final form, provide the latest draft and keep the CA informed of any subsequent changes)</p>	<p>YES</p> <p>Description of the merger, including:</p> <ul style="list-style-type: none"> <li>- the merger parties</li> <li>- the type of transaction</li> <li>- the consideration</li> <li>- the key terms</li> <li>- the timing</li> <li>- the strategic and economic rationale for the transaction</li> <li>- the ownership structure pre and post-merger, including any pre-merger links between the merger parties</li> </ul> <p>Explanations of why a relevant merger situation has been created (or why arrangements are in progress or contemplation which will result in the creation of a relevant merger situation)</p>	<p>YES</p> <p>The section describing the transaction must cover the strategic and economic rationale for the transaction</p> <p>Also, info on the rationale of the transaction to be provided in the supporting documentation</p>		<p>YES</p> <p>In addition, the merger parties must indicate if they are willing to <u>offer a waiver</u> to support coordination between the CA and the other NCAs</p>	<p>YES</p> <p>If parties authorise someone to complete the form on their behalf and to act for them in further correspondence with the CA, they must <u>sign the authorisation at Part III of the form</u></p>	<p>YES</p> <p>Provide copies of <u>any</u> documents which:</p> <ul style="list-style-type: none"> <li>a. have been prepared by or for, or received by, any member of the board of directors or senior management or shareholders of either party, and</li> <li>b. either: <ul style="list-style-type: none"> <li>i) set out the rationale for the merger (including but not limited to the benefits of, and/or investment case for, the acquisition), or</li> <li>ii) assess or analyse the merger with respect to competitive conditions, competitors (actual and potential), potential for sales growth or expansion into new product or geographic areas, market conditions, market shares and/or the price to be paid (including post-transaction business plans or strategy).</li> </ul> </li> </ul> <p>Parties must provide a press release or report and details of any notifications to listing authorities or other documentation evidencing that the merger has been made public</p>	<p>N/A</p>	<p>April 2016</p>

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Norway	YES Copies of the final or most recent versions of all documents bringing about the transaction	YES - Description of the transaction - Executive summary of the transaction, specifying the parties, the nature of the transaction, and the strategic and economic rationale for the transaction	YES In the executive summary, explain the economic rationale for the transaction		YES Provide information if other MS notified		The most important board documents concerning the transaction, including protocols and minutes, should be attached to the notification.	YES The parties must provide a separate non-confidential version of the notification	April 2016