

19. b) Please explain.

1000 character(s) maximum

Regarding number of Consortia, as at beginning of 2014, there were three alliances, CKYH, Grand Alliance and New World Alliance. Maersk and MSC operated outside consortia during that time.

2015-2016 was the era of four major Alliances: 2M, Ocean 3, CKYHE and G6. 2017 saw a reshuffle of shipping alliances, leaving three alliances: 2M, Ocean and THE Alliances.

Regarding the Number of carriers operating outside consortia, please refer to below table. Carriers operating outside consortia refers to those individual carriers who participated in FE-Europe market. Zim is still one of the players in FE-Europe market. HMM was considered as part of 2M Alliance in 20180101 in light of its VSA with Maersk and MSC. In June 2018, it is reported that HMM withdrew from the alliance.

	01/01/2014	01/01/2015	01/01/2016	01/01/2017	01/01/2018	01/12/2018
Number of carriers operating outside consortia	9 (Maersk/MSC/CMA CGM/Evergreen/CSC L/UASC/Zim/WAN HAI/PIL)	3 (Zim/WAN HAI/PIL)	1 (Zim)	1 (Zim)	1 (Zim)	2 (ZIM/HMM)

Regarding the number of members in individual consortium, please refer to below table.

	01/01/2014	01/01/2015	01/01/2016	01/01/2017	01/01/2018	01/12/2018
2M		2	2	2	3 (Maersk/MSC/HMM)	2 (Maersk/MSC)
OCEAN					4	4 (CMACGM/COSCO SHIPPING/OCL/Evergreen)
THE					5 (Hapag/YangMing/NYK/MOL/KLINE) ONE was officially operated in this April	3 (Hapag/YangMing/ONE)
OCEAN 3		3	3	3		
CKYHE		5	5	4		
G6		6	6	6		
CKYH	4					
Grand Alliance	3					
New World Alliance	3					

Regarding the Capacity deployed by individual consortia, please refer to below table.

	01/01/2014	01/01/2015	01/01/2016	01/01/2017	01/01/2018	01/12/2018
2M		135,879	125,620	139,532	155,194	165,746
OCEAN					141,905	146,109
THE					99,552	98,584
OCEAN 3		74,410	82,082	87,028		
CKYHE		87,377	91,716	81,823		
G6		74,900	65,687	67,699		
CKYH	61,630					
Grand Alliance	40,470					
New World Alliance	29,070					

Unit: TEU

Above data originates from Alphaliner, referring to FE-Europe weekly capacity in nominal TEU.

Regarding number of ports served by consortia we have no such detailed information, but we understand that there is has been a moderate increase in the number of ports serviced by containerised services due to increased loops and optimized setup.