

## **Standard Merger Notification Form Information Requirements – Part 2: Description of the Companies**

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Member State	Description of the Companies					Last Update
	Accounts & annual report(s)	Shareholding info Previous ownership & control info	Economic & financial information pertaining to the activities concerned by the transaction	Previous operations conducted by the companies	Info on undertaking/members of boards or management who are also shareholder/members of boards or management of other companies	
Austria	Annual reports and annual accounts of the undertakings concerned for the last closed financial year	The ownership and control structure of the undertakings concerned shall be described.  A list of all undertakings ( <i>parents, subsidiaries, sisters etc.</i> ) with which the undertakings concerned have control links (as specified in the Cartel Act) shall be provided. This also includes companies where at least 50 % of the management or of the supervisory board/board of directors is identical.	For each of the undertakings concerned, a) worldwide turnover; b) EU-wide turnover; c) turnover in Austria achieved in the last financial year shall be stated.  Also, it shall be explained why the notified concentration does not have EU-dimension within the meaning of the EU Merger Regulation.	A list of all acquisitions which were acquired during the last 3 years by the undertakings concerned in undertakings active in affected markets shall be provided.	Only if control link as defined in the law	April 2016
Belgium	Copies of the most recent annual reports and accounts of all the parties	For each of the parties to the concentration, the notifying parties must provide a list of all undertakings which are part of the same group.  This list must include i) all undertakings or persons directly or indirectly controlling these parties (" <i>parents</i> "); ii) all undertakings active in any affected market that are controlled directly or indirectly by these parties (" <i>subsidiaries</i> "), iii) all undertakings active in any affected market that are controlled directly or indirectly by one of <i>parents</i> (" <i>sisters</i> ").  For each of the listed undertaking or person, the nature and means of control shall be specified.  The proposed post-completion ownership and control structure shall be described.	For each of the undertakings concerned by the concentration, d) worldwide turnover; e) turnover for the European Community as a whole; f) turnover in Belgium for the last financial year shall be stated.	With regard to the parties (including each undertaking or person belonging to the undertaking's group) details of participating interests acquired during the last 3 years by the groups of the undertakings concerned in the capital of undertakings operating in affected markets shall be provided.	With regard to the parties to the concentration (including each undertaking or person belonging to the undertaking's group) the following shall be provided: i) a list of all other undertakings which operate in affected markets in which undertakings or persons of the group hold individually or collectively at least 10% of the voting rights, issued share capital or other securities shall be provided (in each case, the holder needs to be identified and the percentage held must be stated); and ii) a list for each undertaking of the members of their executive bodies who are also members of the executive or supervisory bodies of any other undertaking which operates in affected markets, and, where applicable, for each undertaking a list of the members of their supervisory bodies who are also members of the executive bodies of any other undertaking which is active in affected markets.	April 2016
Bulgaria	Copies of the most recent annual reports and accounts of all the undertakings (along with audit reports and all notes to them). When the parties have the obligation to prepare consolidated annual reports, these should be attached along with the audit report.	The notifying parties must provide a list of i) undertakings participating in the concentration, ii) undertakings and persons exercising direct or indirect control over undertakings participating in the concentration (" <i>parents</i> "), iii) undertakings in which control is exercised by undertakings participating in the concentration (" <i>subsidiaries</i> "), iv) undertakings directly or indirectly controlled by <i>parents</i> (" <i>sisters</i> ") and v) undertakings controlled jointly by the above undertakings.	The notifying parties must provide for all undertakings participating in the concentration their aggregate combined turnover in Bulgaria achieved in the last financial year.  The CA may request from the notifying parties information on the above undertakings' i) worldwide turnover, ii) Community-wide turnover, iii) EFTA-wide turnover, iv) <u>turnover in each EU Member State</u> , v) <u>turnover in each EFTA State</u> , vi) <u>the Member State in which more than 2/3 of Community-wide turnover is achieved</u> , and vii) <u>the EFTA State in which more than 2/3 of EFTA-wide turnover is achieved</u> .	Not required	Regarding the undertakings participating in the concentration (including all undertakings or persons belonging to their groups) a list of the members of their managing bodies, who are also members of the managing bodies of another undertaking operating in markets likely to be affected by the concentration must be submitted.	April 2016

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Croatia	Copies of the most recent annual reports and accounts of all the parties	The notifying parties must provide for each of the parties to the concentration a list of i) all undertakings controlled by them (" <i>subsidiaries</i> ") and ii) all undertakings controlling them (" <i>parents</i> ").  The proposed post-completion structure of ownership and control shall be described.	For each of the undertakings concerned by the concentration, the following data for the last financial year must be provided: i) consolidated aggregate worldwide turnover and ii) consolidated aggregate turnover achieved in Croatia.	With respect to the parties to the concentration (including undertakings or persons belonging to the undertaking's group) details of other concentrations implemented during the last 3 years by the parties to the concentration (including undertakings or persons belonging to the undertaking's group) active in affected markets shall be provided.	With respect to the parties (including undertakings or persons belonging to the undertaking's group) the following must be provided: i) a list of all other undertakings active in affected markets in which the parties to the concentration including undertakings and persons from their groups hold individually or collectively 10% or more of the voting rights, issued share capital or other securities (for each of the listed undertakings, the holder needs to be identified and the percentage held must be stated); and ii) for each party to the concentration including undertakings and persons from their groups a list of the members of their boards of management and of supervisory boards who are also members of the boards of management or of the supervisory boards of any other undertaking active in affected markets.	April 2016
Cyprus	The most recent annual reports and audited financial reports of all the undertakings	The proposed post completion structure of ownership and control. In relation to every participant in the concentration, details must be given about all the undertakings connected, mentioning in each case the nature of the controlling relationship and the ways in which it has been acquired. In such a case, the relevant undertakings must collectively from now on be described as "groups of undertakings".	Provide details regarding the turnover in the Republic and worldwide of each undertaking. <u>Provide details about every participant in the transaction regarding profits before the deduction of taxes and the number of the persons employed in the Republic and outside it.</u>	NO	For every group of undertakings details must be given about any other undertakings which operate in the affected markets (as defined in Schedule I). (a) in which the group holds, either alone or together with other groups, at least 10% of the shares or voting rights; (b) which have as members of their boards of directors the members of the boards of directors of this group, mentioning in each case the names of the members concerned.	April 2016

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Czech Republic (Y)	<p>i) Annual reports including the audit of annual financial statements and</p> <p>ii) consolidated financial statements for the last finished accounting period of all the undertakings</p>	<p>The notifying parties must provide i) a list of all persons directly or indirectly controlling the undertakings concerned ("<i>parents</i>"); ii) a list of all persons directly or indirectly controlled 1. by the undertakings concerned ("<i>subsidiaries</i>"), 2. by any of the <i>parents</i> ("<i>sisters</i>"), 3. jointly by two or more persons referred to above (i.e. by <i>parents</i>, <i>subsidiaries</i> and <i>sisters</i>).</p> <p>For each of the above persons, i) corporate name, ii) registered office, iii) scope of business and iv) the nature and means of control shall be specified. The notifying parties shall provide the pre and post completion structure of ownership and control of the undertakings concerned.</p>	<p>For each of the undertakings concerned,</p> <p>a) turnover in the Czech Republic and</p> <p>b) worldwide turnover in the last financial year shall be stated.</p> <p><u>Turnovers of the undertakings concerned shall be broken down into:</u></p> <p>a) turnover of the undertaking concerned;</p> <p>b) turnover of each of the persons who will control the undertakings concerned after the concentration;</p> <p>c) turnover of each of the persons controlled by the undertakings concerned;</p> <p>d) turnover of each of the persons controlled by the person who will control the undertakings concerned after the concentration; and</p> <p>e) turnover of each of the persons jointly controlled by the persons referred to in a) to d) above.</p> <p><u>Also, the parties are required to provide data on the undertakings' turnover in EU and each of the EU Member States.</u></p>	<p>For the relevant markets where the undertakings concerned (including persons who belong to the undertaking's group) are active, the notifying parties are asked to provide details of all concentrations carried out during the last 3 years, where one of the parties to the concentration was i) any of the undertakings concerned or ii) person who belong to the undertaking's group.</p>	<p>With respect to the undertakings concerned (including individual persons who belong to the undertaking's group), a list of all other undertakings which are active in affected markets in which the undertakings concerned (including individual persons who belong to the undertaking's group) hold individually or collectively at least 10% of the voting rights shall be provided (for each of the listed undertakings, the holder needs to be identified and the percentage held in the voting rights must be stated).</p> <p>With respect to the individual undertakings, the following information shall be provided: i) a list of persons who belong to the boards of management or are the members of the boards of management of the undertakings concerned, who are also the boards of management or their members or the members of the supervisory boards of any other undertaking which is active in the same affected markets, and ii) a list of members of the supervisory boards of the undertakings concerned, which are also the boards of management or their members or members of the supervisory boards of any other undertaking which is active in the same affected markets.</p>	October 2016
Denmark	<p>The most recent audited annual financial statements and annual reports for each of the parties. Where undertakings have been sold or acquired after the conclusion of the most recent financial year, documentation must be enclosed.</p>	<p>For each of the parties to the merger, a list of all undertakings belonging to the same group. This list must include:</p> <p>a) all undertakings or persons controlling these parties, directly or indirectly ("<i>parents</i>"); and</p> <p>b) all undertakings active on any of the relevant markets and which are controlled, directly or indirectly, by:</p> <p>i. one or more of the parties to the merger ("<i>subsidiaries</i>");</p> <p>ii. any other undertaking identified in subsection a) ("<i>sisters</i>").</p> <p>For each entry listed above, the nature and means of control should be specified.</p> <p>The proposed post completion structure of ownership and control</p>	<p>For each of the undertakings concerned, please state the following for the most recent financial year:</p> <p>a) turnover in Denmark;</p> <p>b) turnover in the EU; and</p> <p>c) global turnover.</p>	<p>Details of acquisitions made during the last 3 years by the groups of undertakings related active in one or more of the relevant markets.</p>	<p>A list of all other undertakings which are active on any of the relevant markets and in which undertakings, or persons, of the group hold individually or collectively 10% or more of the voting rights, issued share capital or other securities;</p> <p>A list for each undertaking of the members of their board of management or board of directors who are also members of the board of management or the board of directors of any other undertaking which is active in one or more of the relevant markets (name of the other undertaking and the positions held as well as the name and title of the person holding the position).</p>	April 2016

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Estonia	Originals or copies of annual reports and annual accounts of the parties for the financial year preceding the transaction	For each party, a list of all undertakings that belong to the same group as them shall be provided.  The pre and post completion structure of ownership relations and control of the parties shall be described.	Turnovers of the parties for the preceding financial year achieved i) in Estonia and ii) worldwide shall be provided.	For each of the parties and undertakings belonging to the same group as these parties, acquisitions of control of any undertaking active in affected markets carried out <u>within 2 years preceding the transaction</u> shall be stated.	For each of the parties and undertakings belonging to the same group as these parties: i) a list of other undertakings active in affected markets in which the parties (and undertakings from their groups) have at least a 10% holding; and ii) a list of members of the directing bodies of each of the parties (and undertakings from their groups) who are also members of the directing bodies of any other undertaking active in affected markets shall be submitted.	April 2016
Finland (Y)	The latest annual report of each party and each entity or foundation part of the same group of companies, and the latest profit and loss account drawn up	A list of all the entities and foundations part of the same group of companies as each party. If these entities or foundations engage in business in the relevant markets, the nature of the relation of control and the means of execution thereof between each entity and foundation and the party.  Detailed account of the shares obtained by each party and the entities and foundations part of the same group of companies in such entities and foundations during the 2 years preceding who are active in some of the relevant markets.	If business activities are acquired through the arrangement, a brief description of the facilities, machinery, staff, immaterial rights etc. that are the object of the acquisition.  The combined worldwide turnover/combined turnover accumulated from within Finland /of each party & the entities and foundations part of the same group of companies as the party.  An account on the grounds of adjustment if the turnover has been mathematically adjusted due to the accounting period differing from 12 months or due to the disposition, suspension or acquisition of business operations.  Public financial support received for the ordinary activities of each party to the concentration and the entities and foundations part of the same group during the past accounting period. The nature and amount of the support and an account of whether the support is included in the turnover of the recipients.  If the combined worldwide turnover of all the parties to the concentration is more than 2500 million Euros, a short explanation why the concentration is notified to Finland and not to the Commission	A detailed description of the acquisitions of business operations and control made <u>during the 2 years preceding the acquisition</u> , through which the accumulated turnover has been included in the turnover of the object of the acquisition.	The ownerships of each party and the entities and foundations part of the same group of companies, which either separately or jointly entitle them to a minimum of a 10% share of share capital or voting rights in an entity or foundation active in the relevant markets  A list of the members of the governing bodies or operative management of each party to the concentration and the entities and foundations part of the same group also holding a similar position in some other entity or foundation active in the relevant markets The name of each entity or foundation and the position of the person named therein.	April 2016
France (N)	The financial statements and, if they exist, the consolidated accounts and the latest annual report	The list of the parties' undertakings, as well as the shareholder agreements	A summary of financial data for the last 3 fiscal years, including total turnover, total EU turnover and total French turnover	Acquisitions made during the last 3 years	The list and amount of interests held by the undertaking or its shareholders in other companies if the participation confers directly or indirectly at least a blocking minority or allows to appoint at least one member of the Board of Directors	April 2016

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Germany (N)	NO	Information that has to be provided according to the German Competition Act (there is no mandatory notification form) for every undertaking concerned: - The name of the company, location of the headquarters or registered office - The type of business - In the case of an acquisition of shares in another company: the size of the interest acquired and the size of the interest already held. - The companies that belong to the acquiring group or the group to which the target company belongs shall be presented, as well as the group's structure and the relation between these companies.	For each undertaking: - turnover in Germany, in the EU and worldwide in the last financial year.	NO	NO	April 2016
Greece	Copies of the most recent annual reports and financial statements of all the parties	Each of the parties provide a list of all undertakings belonging to the same business group. The list should include: - All undertakings or persons controlling these parties, directly or indirectly (" <i>parents</i> "). - All undertakings active on any affected market and which are controlled, directly or indirectly: a) by these parties (" <i>subsidiaries</i> "); b) by any other undertaking from those mentioned above (" <i>sisters</i> "). For each of the above requested entries will be simultaneously determined the nature and means of control.	For each of the parties to the concentration provides the following data for the last financial year : - Worldwide turnover - Turnover in the Greek market	Details of any acquisitions, operating in these markets made by the last 3 years by the groups listed.	For the parties to the concentration and each undertaking or person identified as a company of the group/ shareholder provide: List of all companies operating in these markets in which companies or persons, of the group hold individually or collectively at least 10% of the voting rights, issued share / capital or other securities. For each case, identify the holder and state the percentage held; List of members of the governance body (Board of Directors, management, etc.) of each company, which are also members of the boards of management or of the supervisory operating in the affected markets; and (where applicable) for each undertaking a list of the members of the supervisory board, who are also members of another enterprise governance body which is active in affected markets. In each case, identify the names of other companies and the positions held in these above members	April 2016

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Hungary	Originals or copies of annual reports of the parties for the closed business year preceding the transaction	<p>Undertakings belonging to groups of undertakings participating in the concentration shall be identified in the section of the notification form dedicated to the parties' turnovers.</p> <p>The notifying parties are asked to describe the structure of the group before and after the concentration.</p> <p>Relations, existing before the proposed concentration, between the undertakings (or groups of undertakings) participating in the concentration and other undertaking(s) independent of the parties to the concentration, shall be described taking into account i) control (<i>controlling and controlled undertakings, percentage of ownership, controlling rights</i>), ii) personal overlaps (<i>executive official positions held by the same person</i>), iii) powers related to executive officials (<i>right to appoint, elect or remove an executive official</i>) iv) ability to influence decisions of the undertaking and v) other significant contractual economic relationships.</p>	Turnovers of the parties (taking into account the groups of undertakings: <i>the direct parties to the concentration, their subsidiaries, parents, sisters</i> ) achieved in the preceding business year i) in Hungary, ii) worldwide and iii) in EU shall be provided.	<p>For the purposes of assessing turnover thresholds, <u>concentrations between the group of undertakings acquiring control and undertakings of the seller's group which were not subject to the Hungarian CA's review and which took place within a 2-year period preceding the notified transaction</u> shall be identified.</p> <p>Also, any closed or ongoing proceedings conducted by the European Commission or by a NCA in the 2 years preceding the notified concentration that involved the groups of undertakings participating in the notified concentration.</p>	<i>See column on shareholding info.</i>	April 2016
Ireland	Copy of the most recent annual report for each undertaking involved	<p>Describe the pre and post completion structure of ownership and control of the undertakings involved.</p> <p>With respect to each undertaking involved, list the undertakings in the group and the person or persons controlling these directly or indirectly.</p>	Provide the turnover of each undertaking involved, both worldwide and in the State for the last financial year for which such information is available and for any available interim period in the current year.		Shareholdings of more than 10% held by each undertaking involved in a competitor or potential competitor. A potential competitor can be regarded as an undertaking operating upstream or downstream in an area of overlap or an undertaking which has plans to enter the area of overlap, or has developed or pursued such plans in the past 2 years.	April 2016

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Italy	Annual reports and accounts for the <u>last 3 years</u> of all the parties	<p><b>CONTROL</b></p> <ul style="list-style-type: none"> <li>- Indicate the level of participation, direct and indirect, to the share capital of the company referred to in point (a);</li> <li>- Indicate whether the control is exercised directly (D) or Indirect (I);</li> <li>- In the case of indirect control state the party exercising direct control;</li> <li>- Indicate the date of acquisition of control.</li> </ul> <p>AT STOCK EXCHANGE LISTING - State whether the actions of the company referred to in (a) are listed on the Italian stock markets.</p>	<p>Indicate all the main economic activities performed by each party to the transaction.</p> <p>State the turnover of each party for each of the <u>past 3 years</u>, specifying:</p> <ul style="list-style-type: none"> <li>- i. overall worldwide turnover;</li> <li>- ii. turnover from sales in Italy;</li> <li>- iii. turnover from sales in the EU;</li> <li>- iv. <u>turnover from sales to subsidiaries or parent companies.</u></li> </ul> <p>For the data on the turnover referred to in i, ii, and iii, state whether the amount is the consolidated value.</p>	Acquisitions made in the last 3 years of companies operating in the affected markets	<p>1) For each of the parties whenever, individually or jointly with others, they own not less than 10% of the share capital or the shares with voting rights (5% in the case of listed companies) in undertakings (other than subsidiaries) operating in the markets affected by the concentration or which control undertakings operating on those markets:</p> <ul style="list-style-type: none"> <li>- Name all the undertakings operating on the affected markets in which the party owns, individually or jointly with other parties, directly or indirectly, a share of not less than 10% of the share capital or shares having voting rights (5% in the case of companies listed on the stock exchange). For each undertaking specify <b>(a)</b> the affected market on which it operates, <b>(b)</b> the undertaking name, registered office and, in the case of Italian-registered companies, the Italian tax code, and <b>(c)</b> the equity interest owned.</li> </ul> <p>2) For each of the parties whenever members of their management boards are also members of the management boards of any other undertakings (other than subsidiaries) operating on the affected markets and which control undertakings operating on those same markets:</p> <ul style="list-style-type: none"> <li>- Name all the undertakings operating on the affected market or which control undertakings operating on those markets, whose management boards include persons who are simultaneously members of the management boards of the undertaking referred to above (excluding the subsidiary). In each instance specify <b>(a)</b> the affected market on which the undertaking operates, <b>(b)</b> the undertaking name, registered office and, for Italian-registered companies, the tax code number, <b>(c)</b> the name of the member of the management boards and <b>(d)</b> the office or post held in the undertaking operating on the affected market.</li> </ul>	April 2016



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Latvia	Annual reports of the last financial year of each market participant	<ul style="list-style-type: none"> <li>- Full information on the ownership of the merger participants and their concerned companies. With respect to each undertaking involved, list the undertakings in the group and the person or persons controlling these directly or indirectly.</li> <li>- The intended structure of the property, the right of use and control after the merger.</li> </ul>	<p>Present and planned type of activities (for all undertakings involved).</p> <p>Net turnover of the last financial year and the total turnover of a market participant in the territory of Latvia shall be indicated in a notification regarding each merger participant.</p>		<ul style="list-style-type: none"> <li>-List of market participants and natural persons (i.e.information on undertaking/members of boards or management bodies who are also shareholder/members of boards or management of other companies) who have direct or indirect control (more than half of capital assets, over economic activity, property rights, more than half of voting rights, opportunity to appoint more than half of the members of administrative bodies or right holders which represent market participants) within merger participants</li> <li>-Market participants in which the mentioned persons have control, indicating of the activity</li> <li>-Market participants, in which two or more above mentioned persons or/and market participants have joint control or opportunities</li> </ul>	April 2016
Lithuania	Copies of the documents of regular financial statement (annual balance-sheets, profit and loss accounts, explanatory notes) for the last 3 years preceding the transaction of all the undertakings participating in concentration, including the associated undertakings	<ul style="list-style-type: none"> <li>- The ownership and control structure of the undertakings participating in the concentration, including associated undertakings, before and after the implementation of the concentration.</li> <li>- A list of all undertakings belonging to the same economic group.</li> <li>- A list of the shareholders (interest holders) which hold at least 10 percent of voting rights, issued shares or other securities of the undertakings participating in concentration and associated undertakings, including parts owned by each shareholder (interest holder) in percent.</li> </ul>	- Aggregate turnover of the each undertaking participating in the concentration, including turnover of associated undertakings in the last financial year preceding the concentration.	Details of acquisitions of other undertakings operating in affected markets or markets where the concentration might have a significant impact made by the undertakings participating in concentration, including associated undertakings, during the last 3 years.	<ul style="list-style-type: none"> <li>- A list of all other undertakings operating in affected markets or markets where the concentration might have a significant impact, in which the undertakings participating in concentration, including associated undertakings, individually or collectively hold at least 10 percent of voting rights, issued shares or other securities (identifying the holders and the parts owned by them in percent).</li> <li>- A list for each undertaking participating in concentration, including associated undertakings, of the members of their supervisory boards, boards of management or other management bodies who are also members of the supervisory boards, boards of management or any other management bodies of other undertakings which are active on each of the affected markets or markets where the concentration might have a significant impact (identifying the name of such undertakings, as well as the name and the positions held by their members).</li> </ul>	April 2016

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Malta	The most recent annual reports and accounts of all the parties to the concentration	For each of the parties provide a list of all undertakings belonging to the same group. This list must include all undertakings or persons controlling these parties, directly or indirectly and all undertakings active on any affected market that are controlled, directly or indirectly by these parties or by any other undertaking identified above. For each of them the nature and means of control should be specified.	The turnover in Malta of the parties concerned in the preceding financial year.	Acquisitions made during the last 3 years by the companies/groups involved in the merger.	With respect to the parties to the concentration and each undertaking or person identified in the list about control info, a list of all other undertakings which are active on affected markets (affected markets are defined in Section 6)6 in which the undertakings, or persons, of the group hold individually or collectively 10% or more of the voting rights, issued share capital or other securities;(the holder and%); a list for each undertaking of the members of their boards of directors who are also members of the boards of directors or of the supervisory boards of any other undertaking which is active on affected markets; and (where applicable) for each undertaking a list of the members of their supervisory boards who are also members of the boards of directors of any other undertaking which is active on affected markets;(name of the other undertaking and the positions held)	April 2016
Netherlands	The most recent financial statements and annual reports of the companies involved.	Give an indication (name) of the group, the names of all companies belonging to the group, registration number in commercial register, describe the control structure within the group, indicate in which sectors the companies are active	Total turnover in the preceding calendar year, as well as turnover in the Netherlands during that year	Acquisitions made during the last 3 years in the concerned market. For each of the companies, provide name, address, telephone and fax number and, if possible, the name of a contact person  This information has only to be submitted in case of a license application (opening of phase II investigation).	For each of the undertakings concerned, name all other companies in the market concerned in which the parties hold alone or collectively a participation of 10% or more of the voting rights or share capital. Indicate the level of this participation.  This information has only to be submitted in case of a license application (opening of phase II investigation)	April 2016

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Poland	<p>Copies of annual approved financial statements of undertakings participating in the concentration for the <u>last preceding year</u> (in particular the balance sheet, profit and loss account, cash flow report, statement of changes in share capital).</p> <p>Undertakings that have consolidated financial reports shall attach the approved consolidated report.</p>	<p>For each undertaking directly participating in the concentration a list of all the undertakings belonging to their capital group (this is the undertaking's group) shall be provided. In doing so, undertakings that realize turnover in Poland shall be identified.</p> <p>The planned post completion structure of ownership and control shall be described.</p>	<p>The parties shall demonstrate that the combined turnover of the undertakings participating in the concentration meets turnover thresholds set in the Competition Act (these thresholds are based on turnover achieved in the last financial year preceding the notification i/ worldwide and ii/ in Poland).</p> <p>The parties shall demonstrate that the combined turnover of the undertakings does not meet turnover thresholds set in the EU Merger Regulation.</p> <p>When calculating the parties' turnovers, the whole capital groups need to be taken into account with regard to active participants to the concentration. For the passive participants (target company or the acquired assets) parties are obliged to provide their turnover together with their subsidiaries – but not parent companies.</p>			April 2016
Portugal	<p>Consolidated annual reports and financial statements substitute the individual reports of all the undertakings included in the consolidation. Annual reports and financial statements need not be supplied on paper; delivery in digital form is sufficient.</p> <p>Forward the last three Annual Reports and Financial Statements of the Acquired Party/Parties</p>	<p>Identify each of the participating undertakings, stating its turnover in Portugal in the previous year. Describe the ownership structure and the means of control of the participating undertakings, in terms of shareholdings, before and after the operation. <u>Name the members of the governing bodies of each of the undertakings referred to.</u> Forward the articles of association of the Notifying Party/Parties and acquired party/parties. Where they exist, submit any shareholders' agreements that are of importance in determining the form and means of control of the Notifying Party/Parties and acquired party/parties.</p>	<p>Indicate the turnover of the merging Party/Parties over the last 3 years in Portugal, EEA and worldwide.</p>	<p>Yes, to the extent they may be related to the current merger operation and/or can be relevant as previous assessments</p>	<p>List the undertakings (involved in the merger or that belong to the same group) operating in the relevant market(s), in which the directors of the participating undertakings discharge a similar function.</p> <p>List the undertakings (involved in the merger or that belong to the same group) operating in the relevant market(s), in which the undertakings individually or jointly possess a minority percentage (i.e. less than 50%) of the voting rights or of the capital issued or other securities. Indicate the respective holders and percentages held.</p> <p><i>Name the members of the governing bodies of the undertakings on the list referred to in the preceding point, mentioning those who discharge a similar function in another entity or undertaking which is active in the relevant market(s). Identify such undertakings by means of their corporate names.</i></p>	April 2016

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Romania	Copies of the balance sheets for the previous financial year or copies of the most recent reports and annual accounts of the parties to the concentration	For each of the parties, a list of all the undertakings that are part of the same group must be provided.  This list must contain: i) all the undertakings or persons controlling, directly or indirectly, the parties to the concentration (" <i>parents</i> "); ii) all the undertakings active in any of affected markets that are controlled, directly or indirectly 1/ by the parties to the concentration (" <i>subsidiaries</i> ") or 2/ by <i>parents</i> (" <i>sisters</i> ").  The ownership and control structure before and after the completion shall be described.	For each of the parties, provide the following information for the last 3 financial years: i) turnover at international level (worldwide turnover); ii) turnover at Community level; iii) turnover in Romania; and iv) <u>turnover in Romania broken down by categories of activities and products.</u>  The above turnovers must take into account the whole groups of the parties to the concentration.	For each of the parties to the concentration and undertakings belonging to the same group as these parties the notifying parties are asked to provide details concerning the purchases made in the last 3 years by the groups of undertakings (of the parties to the concentration) of other undertakings active in affected markets.	For each of the parties to the concentration and undertakings belonging to the same group as these parties i) a list of all other undertakings active in affected markets in which the parties to the concentration (and undertakings from their groups) hold individually or collectively 10% or more of the voting rights, issued share capital or other securities (the holder needs to be identified and the percentage held in the voting rights etc. must be stated); and ii) for each undertaking, a list of the members of the board of directors who are also members of the boards of directors or other management bodies of any other undertaking active in affected markets; and for each undertaking, a list of the members of the management bodies who are also members of the board of directors of any other undertaking active in affected markets shall be submitted.	April 2016
Slovakia	i) Annual reports and ii) financial statements of the parties to the concentration for the last year before the concentration. If annual reports or financial statements are available in the register of financial statements or at websites of the party to the concentration, it is sufficient to state where they are available.	The notifying parties must provide for each of the parties the following information: i) all undertakings or persons directly or indirectly controlling the party to the concentration (" <i>parents</i> "); ii) all undertakings or persons directly or indirectly controlled by the party to the concentration (" <i>subsidiaries</i> "); iii) all undertakings or persons directly or indirectly controlled by <i>parents</i> (" <i>sisters</i> "). For each party of the concentration, the description of the structure of ownership and control before and after completion, the nature and means of control shall be specified.	For each party, i) turnover in Slovakia and ii) worldwide turnover achieved in the last financial year before the concentration shall be provided. The above turnovers include turnovers of all undertakings and persons belonging to the undertaking's group.	The description of concentrations that cover the territory of Slovakia made during the last 3 years by the parties (including all undertakings or persons from groups of the undertakings concerned) shall be provided.	A list of all other undertakings which are active in affected or potentially affected markets in which the party to the concentration (+ undertakings or persons belonging to the undertaking's group) hold individually or collectively at least 10% of the voting rights or issued share capital shall be provided (for each of the listed undertakings, the holder needs to be identified and the percentage held in the voting rights or issued share capital must be stated). For each party to the concentration (+ undertakings or persons belonging to the undertaking's group), the following must be provided: a list of persons who belong to the boards of management or are the members of the boards of management, members of the supervisory board or the boards of directors of the undertakings concerned, who are also the boards of management, members of the boards of management or the members of the supervisory board or the board of directors of any other undertaking which is active in affected or potentially affected markets.	April 2016

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Slovenia	The most recent annual reports with audited financial statements of the parties to the concentration for at least the last 3 financial years, if they are not available in public records, shall be submitted. If a party is not obliged to audit accounting statements, regular accounting statements must be submitted.	The notifying parties need to provide for each of the parties a list of all undertakings belonging to the same group. This list must include i) all undertakings or persons directly or indirectly controlling the undertakings concerned (" <i>parents</i> "); ii) all undertakings active in any of the relevant markets directly or indirectly controlled: 1. by undertakings participating in the concentration (" <i>subsidiaries</i> "), or 2. by any of the <i>parents</i> (" <i>sisters</i> ").  For each of the above persons, the nature and means of control shall be specified. The proposed structure of ownership and control after the completion of concentration shall be described.	For each party and other undertakings in the group, annual turnover in Slovenia in the preceding financial year needs to be provided. To this end, documents and parts of accounting statements or annual reports, if not available from public records, from which the stated annual turnovers are derived, shall be submitted.	Details of acquisitions made during the last 3 years by the undertakings active in relevant markets shall be provided.	For each undertaking participating in the concentration (including all undertakings and persons from the same group) the following must be provided: i) a list of all other undertakings which are active in any of the relevant markets in which the undertakings, or the persons, hold individually or collectively 10% or more of the voting rights, issued share capital or other securities (in each case, the holder must be identified and the percentage held must be stated); ii) a list of the members of the board of directors, management board, or any other body legally representing the undertaking and who are also members of the board of directors, management board, or any other body legally representing the undertaking or the supervisory board, of any other undertaking which is active in relevant markets; and for each undertaking, a list of the members of the supervisory board of the undertaking who are also members of the board of directors, management board or any other body legally representing any other undertaking which is active in relevant markets.	April 2016
Spain	Copy of the management reports and annual financial statements for the last financial year of the companies participating in the operation and, if applicable, of their parent companies.	For each of the participants involved in the concentration, provide a complete list of the companies belonging to the same group that are active in any of the affected markets, indicating their registered office. In particular, the list must include: -All companies or persons directly or indirectly controlling each of the participants (" <i>parents</i> "), -All companies active in any of the relevant markets directly or indirectly controlled: a) by the participants (" <i>subsidiaries</i> "); b) by any other company identified in the previous point (" <i>sisters</i> "). -Specification of the nature and means of control with respect to each person or company on the list. The structure of ownership and control after the completion of the operation.  Also, a complete list of the companies belonging to the same group which are active in any of the affected markets.	Spanish, EU and World-wide turnover for all participants in the concentration operation during the last financial year.	Details of acquisitions made during the last 3 years by the groups/companies identified in the control info.	A complete list of all other companies (holder&%) which are active in the relevant markets in which the companies or persons of the group hold individually or collectively 10% or more of the voting rights, issued share capital or other securities. A list of the members of their boards of management who are also members of the boards of management or of the supervisory boards of any other company which is active in affected markets; and, where applicable, for each company, a list of the members of their supervisory boards who are also members of the boards of management of any other company which is active in affected markets (name of the other company and the positions held).	April 2016

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Sweden (Y)	Most recent annual reports for the parties	<p>- For each of the parties, provide a list including the following:</p> <p>a) All undertakings or persons controlling the parties, directly or indirectly ("<i>parents</i>").</p> <p>b) All undertakings that are controlled, directly or indirectly, by the parties ("<i>subsidiaries</i>") or by the undertakings specified under a) above ("<i>sisters</i>") and that are active in a <b>market concerned</b>.</p> <p>- For each undertaking or person listed under a) and b) above, the nature and means of control should be specified.</p>		A list of all acquisitions made during the last 3 years by the groups of companies identified in Section 2 of undertakings active in a <b>market concerned</b> .	<p>Provide the following information about the parties and about each undertaking and person involved or related to the merger:</p> <p>a) A list of all other undertakings in which the undertakings, or persons, in the group of companies hold individually or jointly 10 per cent or more of the voting rights, issued share capital or other securities and which are active in a <b>market concerned</b> in accordance with Section 4 below. In each such case, identify the holder and state the percentage share held.</p> <p>b) A list for each undertaking of the members of their boards or management who are also members of the management or boards of any other undertaking that is active in a <b>market concerned</b> in accordance with Section 4 below. In each such case, identify the name of the other undertakings and the positions held.</p>	April 2016
UK (notice) (Y)	For each of the acquirer and acquirer group (if relevant) and the target (or merger parties in the case of a full merger), the most recent annual report and accounts and <u>last set of monthly management accounts</u> .	Describe the merger parties: provide their full legal names and explain how they fit within a wider group structure if relevant, specifying the ultimate ownership. Identify any legal or natural person which, directly or indirectly, owns, controls, or has material influence over (together, referred to hereafter as 'controls') any one of the merger parties and is active in any of the Candidate Markets		<p>Brief details of any other transactions undertaken by:</p> <p>a. either of the merger parties in the <u>last 2 years</u> which involve the products or services in any Candidate Market identified <u>and</u></p> <p>b both or all merger parties in the <u>last 2 years</u> (that is, where the merger parties were party to the same transaction).</p>		April 2016
Norway (Y)	The undertakings' last Annual Report and Accounts	Provide a description of the undertakings' legal and organisational structure, and their business areas. The description shall include undertakings in the same corporate group as the undertakings acquiring control.	Specify each of the undertakings' turnover and operating profit in Norway the last fiscal year. For firms acquiring control, figures from other group companies should be included.		Provide an overview of interests the undertakings have outside the group, but within the business areas affected by the concentration.	April 2016